

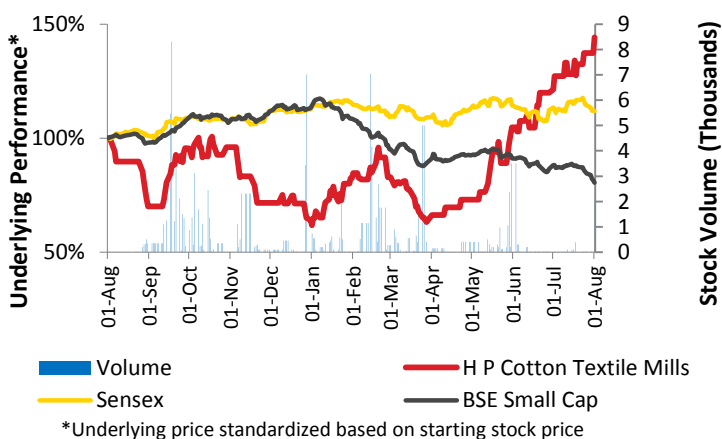
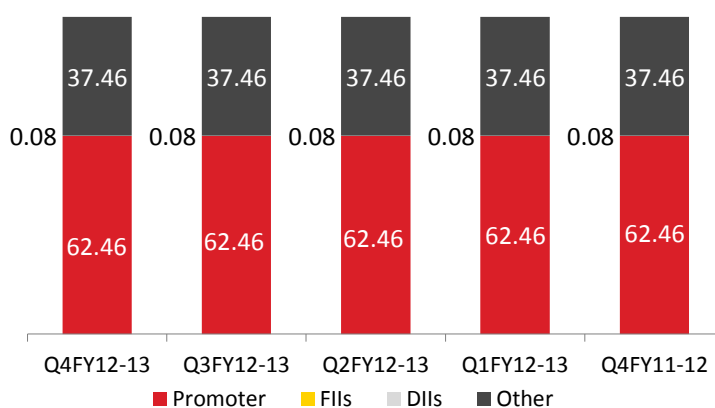
H P COTTON TEXTILE MILLS LTD

H P COTTON TEXTILE MILLS LTD (BSE CODE-502873) (As On 01 AUGUST 13)

Current Price	₹ 31.50	Market Cap (₹ crore)	12.00	Book Value	₹ 37.19
52 Week High	₹ 31.50	Shares Outstanding	38,10,000	P/B Ratio	0.85
52 Week Low	₹ 13.31	Beta	0.46	Earnings Per Share (ttm)	8.74
Face Value per share	₹ 10.00			P/E Ratio (ttm)	3.60

COMPANY INFO:

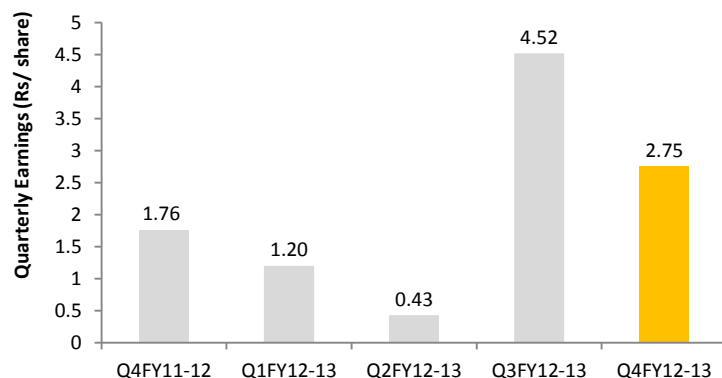
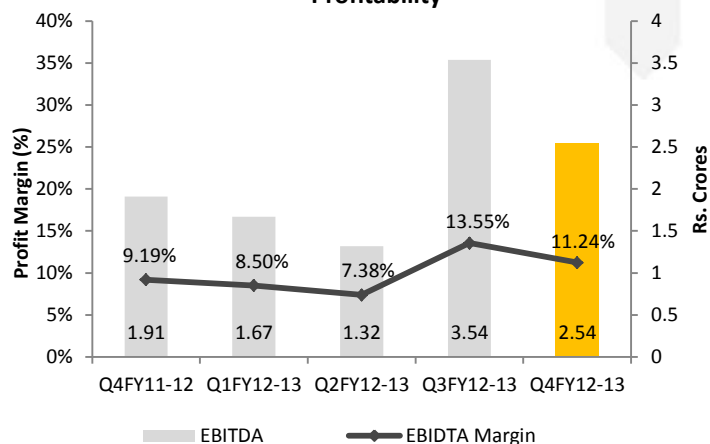
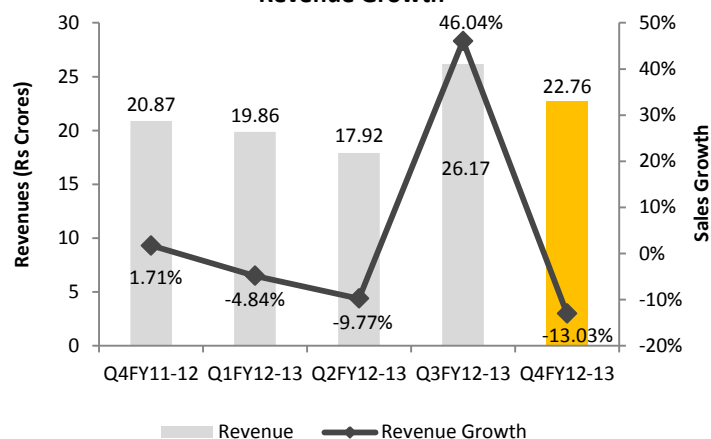
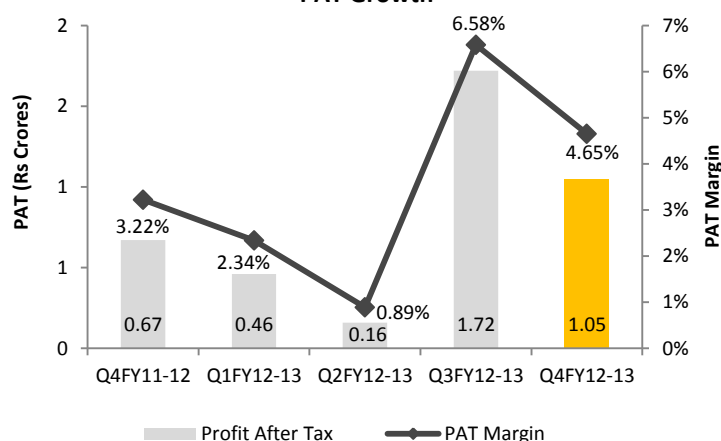
H.P. Cotton Textile Mills Limited engages in the manufacture and sale of cotton yarns and threads in India. The company offers gazed and mercerized yarns for knitting, weaving, lace material, fashion garments, T-shirts, and socks; sewing threads; and crochet and hand knitting yarns. It also provides industrial sewing threads, such as gazed and mercerized, and glazed and soft threads for stitching, kite flying, and embroidery, as well as cotton mink threads for fur stitching. The company also exports its products. H.P. Cotton Textile Mills Limited was founded in 1985 and is based in Hisar, India.

Short Term Performance

Shareholding pattern (%)

QUARTERLY REVIEW – MAR '13

The company has recorded a gross sale of ₹ 22.59 crore during the current period ended 31-Mar '13 as against ₹ 20.78 crore for the corresponding quarter last year. EBITDA margins have increased to 11.24% in Q4FY13 compared to 9.19% in Q4FY12. The Profit after Tax (PAT) of ₹ 1.05 crore is reported this quarter (Q4FY13) as compared to ₹ 0.67 crore in Q4FY12.

QUARTERLY RESULTS
Income Statement

Rs. Crores	Quarterly Trends						Year to Date			
	Mar 13	% of (1)	Mar 12	% of (1)	Dec 12	% of (1)	Mar 13	% of (1)	Mar 12	% of (1)
Total Income (1)	22.76		20.87		26.17		86.63		73.73	
Expenditure	20.22	88.84%	18.96	90.85%	22.63	86.47%	77.56	89.53%	68.07	92.32%
Interest	0.49	2.15%	0.66	3.16%	0.57	2.18%	2.41	2.78%	2.84	3.85%
Depreciation	0.32	1.41%	0.36	1.72%	0.32	1.22%	1.31	1.51%	1.44	1.95%
Tax + Deferred Tax	0.68	2.99%	0.22	1.05%	0.93	3.55%	1.96	2.26%	0.48	0.65%
Profit After Tax	1.05	4.61%	0.67	3.21%	1.72	6.57%	3.39	3.91%	0.90	1.22%

QUARTER ON QUARTER CHANGE
Quarterly EPS History

Profitability

Revenue Growth

PAT Growth

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